

Company name: Ube Industries, Ltd.  
Representative: Michio Takeshita  
President and Representative Director  
Security code: 4208 (shares listed on First Section of Tokyo Stock  
Exchange and Fukuoka Stock Exchange)  
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### **Ube Industries to Receive Dividends from Consolidated Subsidiary**

TOKYO, May 23, 2012 — Ube Industries, Ltd. has announced that it will receive surplus dividends from the consolidated subsidiary Ube Chemicals (Asia) Public Co., Ltd. The impact of the dividends on the non-consolidated earnings for Ube Industries is described below.

#### **1. Description of Dividends**

- A. Amount of dividends: 3,476 million Thai bahts  
Reference: Approximately ¥8.8 billion at recent exchange rates
- B. To be received: Early July 2012

#### **2. Impact on Earnings**

The receipt of the dividends will be recorded as non-operating income from dividends received in the amount of 3,476 million Thai bahts, in the non-consolidated earnings results of Ube Industries for the fiscal year ending March 31, 2013.

As dividends from a consolidated subsidiary, there will be no impact on the first half and full-year consolidated earnings forecast for the fiscal year ending March 31, 2013.