



Company name: Ube Industries, Ltd.  
Security code: 4208 (shares listed on First Section of Tokyo Stock Exchange and Fukuoka Stock Exchange)  
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## **Ube Industries Announces Extraordinary Income (Gain on Negative Goodwill)**

Ube Industries, Ltd. announced today that it will post extraordinary income (gain on negative goodwill) in the second quarter of the fiscal year ending March 2014 as outlined below.

### **1. Extraordinary Income (Gain on Negative Goodwill)**

As announced in the press release titled “Ube Industries, Ltd. to Make Ube Material Industries, Ltd. a Wholly Owned Subsidiary through Share Exchange” published on May 10, 2013, Ube Industries made Ube Materials Industries its wholly owned subsidiary through a share exchange effective August 1, 2013.

As a result of the share exchange, Ube Industries will post ¥2.8 billion in extraordinary income (gain on negative goodwill) in the consolidated income statement for the first half of the fiscal year ending March 2014.

### **2. Future Forecasts**

The extraordinary income (gain on negative goodwill) was not included in the consolidated earnings forecasts for the fiscal year ending March 31, 2014, which Ube Industries announced on May 10, 2013. Ube Industries will examine its overall earnings forecasts and issue an announcement promptly should the need arise to make any revisions to earnings.