



Company name: Ube Industries, Ltd.
 Representative: Masato Izumihara,
 President and Representative Director
 Security code: 4208 (shares listed on First Section of Tokyo
 Stock Exchange and Fukuoka Stock Exchange)
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(Revision/Revision of Numerical Data) Partial Revision of the Consolidated Financial Report for the Fiscal Year Ended March 31, 2019

TOKYO, June 18, 2019—Ube Industries, Ltd. today announced that revisions were required to the Consolidated Financial Report for the Fiscal Year Ended March 31, 2019, announced on May 14, 2019. Those revisions are as follows.

1. Reason for Revisions

The information released in the Forecast of Consolidated Financial Results for the Fiscal Year Ending March 31, 2020 (From April 1, 2019 to March 31, 2020) contained information that had not received final confirmation, and so the applicable figures required revision.

2. Details of Revisions (Revised figures are underlined)

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3. Forecast of Consolidated Financial Results for the Fiscal Year Ending March 31, 2020 (From April 1, 2019 to March 31, 2020)

(Before revision)

(% indicates the rate of increase / decrease to the same period of previous year)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | | Net income per share (Yen) |
|-----------------------------|-----------|------|------------------|--------------|-----------------|--------|---|--------|----------------------------|
| April 2019 – September 2019 | 370,000 | 6.2% | <u>18,500</u> | <u>23.0%</u> | <u>18,500</u> | (1.0)% | <u>11,500</u> | (6.9)% | <u>113.81</u> |
| April 2019 – March 2020 | 760,000 | 4.1% | 47,000 | 5.5% | 47,000 | (1.8)% | 31,000 | (4.6)% | 306.80 |

(After revision)

(% indicates the rate of increase / decrease to the same period of previous year)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | | Net income per share (Yen) |
|-----------------------------|-----------|------|------------------|--------------|-----------------|-------------|---|--------|----------------------------|
| April 2019 – September 2019 | 370,000 | 6.2% | <u>19,000</u> | <u>26.3%</u> | <u>19,000</u> | <u>1.6%</u> | <u>12,000</u> | (2.8)% | <u>118.76</u> |
| April 2019 – March 2020 | 760,000 | 4.1% | 47,000 | 5.5% | 47,000 | (1.8)% | 31,000 | (4.6)% | 306.80 |